

Policy, Procedure and Plan Development

How is your organization developing critical and required policies, procedures and plans to meet existing and new compliance and legal obligations?

Developing Policies (Internal/External)



Developing Policies Internally

- Lack of Time and Resources
- Who wants to try and interpret complicated regulations?
- Expensive

Developing Policies Externally

- Outsiders do not know your processes
- Expensive

Updating Outdated Binders/Manuals



Updating Outdated Binders

- Too outdated to bring current
- Expensive
- Which binder is most recent?

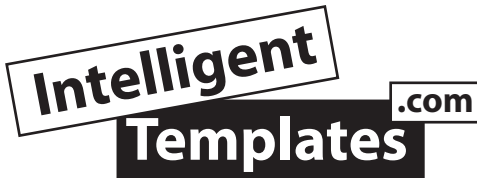
Purchasing General Templates



General Templates

- Reviewing or changing is not easy or efficient
- One size fits all is not realistic

A more cost efficient and more effective way to develop policies, procedures and plans...



An organization's management simply logs into the secure and confidential Intelligent Templates web site and begins developing controls and documents immediately. For example a manager would:

Secure Vault with Customizable Templates:

Purpose
Details
Primary and Secondary Responsibilities
Action Items and Roles
Acceptable and Unacceptable Usage
Incident Reporting
Enforcement and Consequences
Ongoing Obligations and Responsibilities

1. Login and choose from one or more Intelligent Template Vaults*
2. Select template from list
3. Customize Title and Sections to meet organizational needs
4. Review provided Case Studies and Additional Resources
5. Download completed document (policy, procedure, plan, etc.)
6. Upload document into MOAT for immediate distribution

**Case Studies and
Additional Resources**

*Intelligent Template Vaults

FFIEC – Information Security
FFIEC – Business Continuity
FFIEC – Pandemic Flu

Identity Theft Red Flag
Emergency Preparedness - Schools
Other Regulations